



# Family Care Outreach Ministries

## Financial Wellness

### **Personal Planning Academy**

#### **BASIC FINANCIAL PLANNING & ACTIONS**

A sixty (60) minute presentation and conversation covering the basics of personal financial planning primarily focusing on cash, income & expense, credit cards & debt, short term/long term planning and helping tips.

*Jim Wollin, Instructor*

#### **FINANCIAL PEACE UNIVERSITY**

An eight week evening course focusing on (1) Super Saving (2) Relating With Money (3) Cash Flow (4) Dumping Debt (5) Buyer Beware (6) Role of Insurance (7) Retirement & College Planning and (8) Real Estate and Mortgages.

*Facilitator - TBD*

#### **CAREER TRANSITION / JOB SEARCH**

A ninety (90) minute workshop focused on (1) Burdens of Job Loss (2) Feelings (3) A Productive Job Search Week (4) Twenty Actions (5) Time (6) Networking (7) Competitive Advantages and (8) WOW Factors.

*Jim Wollin, Instructor*

#### **HEALTHCARE and INSURANCE**

A 60 to 90 minute overview of our healthcare system and medical insurance (Group, Individual, Affordable Care and Medicare)

*Facilitator - TBD*

#### **RETIREMENT / LEGACY PLANNING**

A 60 to 90 minute presentation focusing on planning for retirement coupled with an emphasis on planned giving opportunities

*Facilitator – TBD*

**For additional information, contact Jim Wollin @ 704-724-7942 or [opendoorfcr@gmail.com](mailto:opendoorfcr@gmail.com)**